

SurePassID Authenticator Guide

SurePassID Authentication Server 2021



Introduction

This technical guide describes how to use the SurePassID Mobile Authenticator app to generate One-Time Passwords (OTP) that are compatible with SurePassID Authentication Server.

SurePassID Authentication Server increases the security of online identities and significantly improves an organization's resistance to identity theft attacks such as phishing. It addresses the real-world demand of strong authentication, making it easier to use while helping to reduce deployment and management costs.

Prerequisites

Before you start

Complete the following steps before configuring SurePassID Authenticator to work with SurePassID Authentication Server:

- You will need an Android or iOS capable device such as a mobile phone or tablet.
- Open and configure a SurePassID Authentication Server account. If you have not already done so, open an account at <u>www.surepassid.com</u>.

What is SurePassID Authenticator?

The SurePassID Authenticator is a mobile application that acts as a container for storing SurePassID mobile security tokens. SurePassID Authenticator can store the following tokens:

- One Time Passcode Each SurePassID Authenticator token is a software equivalent of a physical two-factor hardware authentication token. The user enters this token to gain access to a system.
- Push Tokens The SurePassID Authenticator will prompt the user to approve access to a system.

The SurePassID Authenticator offers the following advantages over traditional hardware tokens:

- The SurePassID Authenticator can hold an almost unlimited number of SurePassID Authenticator tokens.
- In addition to QR codes for SurePassID Authenticator token activations, SurePassID Authenticator supports over-the-air provisioning of SurePassID Authenticator tokens with a single click, increasing user satisfaction and eliminating security flaws inherent with QR codes.
- Supports legacy mobile security tokens like Google Authenticator, Authy, etc.
- No need to carry additional hardware tokens just your phone.
- SurePassID Authenticator tokens can be created instantaneously and electronically distributed to your users. Conversely, traditional hardware tokens must be sent to individual users.
- SurePassID Authenticator tokens are software and as such they are inherently less costly than traditional hardware tokens. Perfect for budget constrained companies.
- SurePassID Authenticator tokens can be delivered to users in a matter of minutes. Hardware tokens can often require a set of operational procedures for the distribution of physical corporate assets.

Using SurePassID Authenticator involves the following steps:

- 1. Adding a SurePassID Authenticator token to the user's SurePassID account
- 2. Installing the SurePassID Authenticator application on the user's mobile device
- 3. Activating the SurePassID Authenticator token on the user's mobile device
- 4. Verifying the SurePassID Authenticator token is setup correctly

Adding a SurePassID Authenticator token to a User Account

There are a few ways you can add a SurePassID Authenticator token to a SurePassID user account:

- 1. Manual Add a SurePassID Authenticator to each user account one at a time. Best for doing some limited testing or on an ad-hoc basis.
- Quick Link You direct users to the SurePassID Activate web app and they can install the SurePassID Authenticator on their mobile device and activate their SurePassID Authenticator token.
- 3. SurePassID API Use the SurePassID API to create SurePassID Authenticator tokens from your existing corporate intranet or IT application and assign them to users.
- 4. User Import When you import users into SurePassID you have the system automatically create tokens for each user and send them a link to the activation page.
- 5. ServicePass End-user self-service portal to create, activate and disable SurePassID Authenticator tokens.

This document only describes the Manual method. The other methods are beyond the scope of this document.

To add a SurePassID Authenticator manually, follow these steps.

Log in to your SurePassID account. After logging into your account, select the Users tab as shown below.

Home Users Tokens Audit Tr Settings # About © Contact Support	ail + SSO		tierasoft.com 🚨 Larry i	<u>Γοαοι</u>
🖲 Hello Larry . Welcome Back				
	Home			
Open System Alerts	User Statistics		OTP Statistics	
▲ Open Items Requiring Action: 389 ④ Open Severe Items: 45 ▲ Items Requiring Action (This Week): 4 ④ Severe Issues (This Week): 0 ▲ Items Requiring Action (Last Week): 2 ● Severe Issues (Last Week): 0 ▲ Items Requiring Action (This Month): 6 ● Severe Issues (This Month): 0	 Total Users: New Users (This Week): New Users (Last Week): New Users (This Month): Total Disabled Users: Disabled Users (This Week): Disabled Users (Last Week): Disabled Users (This Month): 	1211 0 0 0 0 0 0 0	 Total Sever Requests (This Week): Successful OTP Requests (This Week): Failed OTP Requests (This Week): Total Server Requests (Last Week): Failed Server Requests (Last Week): Failed server Requests (Last Week): Total Server Requests (This Month): Successful OTP Requests (This Month): Successful OTP Requests (This Month): Failed OTP Requests (This Month): 	10 1 9 6 3 3 16 4 12

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HINT: Alternatively, you can use the **Tokens** folder to add an existing SurePassID Authenticator token and then assign it to an existing user.

HINT: To add many users art once, use the SurePassID User import. For additional instructions on this, please refer to the SurePassID Administrators Guide.

When the **Users** tab opens, select an existing user by clicking the **Edit** link as highlighted below.

	+Us Im	ers → Tokens → Audit Trail → SSO port Users 🍄 User Groups		tierasoft.c	om 🧟 Larry 🐗 Lo
			Users		
arch:		Delete Checked Items			
Action		Name	Login Name	Status	Disabled On
Edit	8	Larry	Larry	Enabled	
Eult	8	Joe Shmoe	jshmoe	Enabled	
<u>Edit</u>		No Cred	nocred	Enabled	
<u>Edit</u>		John Eboy	Jboy	Enabled	
<u>Edit</u>			725F6968613347216549	Enabled	
<u>Edit</u>		LastOnly	ft32	Enabled	
<u>Edit</u>		FirstOnly	ft33	Enabled	
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<u>Edit</u>		ft38 ft38	ft38	Enabled	
<u>Edit</u>		ft39 ft39	ft39	Enabled	
<u>Edit</u>		ft40 ft40	ft40	Enabled	
Edit		ft41 ft41	ft41	Enabled	

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Add a new token to the user's account by clicking on the **New** link as shown below.

I 🙀 Hember Of Group I 🏢 Import Users		
Update	User [Larry]	New Update Close Email
	Login Credentials	
User Name: Larry	Password:	@
	User Credentials	
First Name: Larry	Last Name:	
Email: [larryr@tierasoft.com	Mobile Phone: +:	1(321)297-8051
	User Time Zone	
Time Zone: (U	TC-05:00) Eastern Time (US & Canada)	×
	User Priviledges	
	Admin Privilege: 🖂	
	Secure SSO Settings	
Mobile Activation Code: 33356F76694670434		Mobile Activation Date:
Mobile 2FA Options: 2FA Not Mandatory -		SSO Identity: Larry
	Status	
Status: Enabled	V Disabled On:	
	Update Close	
Token: Action Serial Number Status		OTP Validation OTP Type D
Action Serval Number Scacus	Token Type Last	OTP Validation OTP Type D

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The following form will be displayed:

Home Users Tokens A		tierasoft.com 🧟	Larry 📲 Logout
	Add Token		New Add Close
	Token Information		
Assigned To: Printed Serial Number: Serial Number: Status: Expiration Date: Maximum Uses:	SurePassID Authenticator Token V Larry V Filter Assigned To: 01008 001308 011/11/2018	~ 	
OTF Time Step Time Drift (time ste	One Time Password Settings TP Type: Time (Oath) P Length: 6 Digits p (secs.): 30 p units): 5] (secs.): 000000000 Add Close		

Set the applicable parameters. Specifically take notice of the following fields:

- Token Type SurePassID Authenticator Token
- **Status** Set to Enabled. If the token is not enabled, the user will not be able to configure the SurePassID Authenticator token.
- **OTP Type** Select either a **Time** Based OTP, **Event** Based OTP, **Time** Based CSC, **Event** Based CSC.
- **OTP Length** 3, 4, 6, 8, 10 digits

HINT: You can find more info about all these parameters in the Administrator's Guide.

Click the **Add** button and the following form will be displayed:

Create Temporary Resecode Synchronial Token Information Token Type: SureParatio Authenticator Token Token Type: SureParatio Authenticator Token Assigned To: not assigned Printed Senial Number: [TSFT-001312 Senial Number: [DSFT-001312 Senial Number: [DSF
Token Group: None Token Group: None SursPlastD Authenticator Token Assigned To: not assigned Printed Senal Number: [TSFT-001222] Senal Number: [001312 Status: Enabled Exclusive-obset: [00172772028]]]
Token Type: SurePassID Authenticutor Token
Token Id: lagral-citige-rbt.nl: lai ili ili ili ili ili ili ili ili ili

Take note of the **Token Id** field. You will need this code to configure the token in the SurePassID Authenticator mobile application.

There are several choices for you to send setup instructions to the user:

Click the 🔤 icon to send token setup instructions to the user via email.

Click the discontonal sector click the click the click the sector click the click the

Click the 🗱 icon to display the QR Code and hold your mobile device to the screen.

Click the 6 icon to display the Instant Activation link

Alternatively, you can copy the **Token Id** and send it to the user via some other method such as Skype.

HINT: When using the Import Users method to add SurePassID Authenticators, the Unique Identifier field and the link to activate the SurePassID Authenticator will be sent to the user in an email for one-click install.

NOTE: You can customize the setup instructions by selecting the **Home > Settings > Customize Email Messages** or **Home > Settings > Customize SMS Messages** as shown below:

Installing the SurePassID Authenticator App

To install the SurePassID Authenticator application, follow these steps.

1. **Android** - Download the SurePassID Authenticator from the Play Store (Android) and follow the instructions to install on your mobile device. You can find the SurePassID Authenticator app by searching for <u>SurePassID Push Authenticator</u> as shown below.



iOS - Download the SurePassID Authenticator from the Apple App Store iTunes and follow the instructions to install on your mobile device. You can find the SurePassID Authenticator app by searching for <u>SurePassID Push Authenticator</u> as shown below.



2. Click Install.

Activating SurePassID Authenticator Tokens

SurePassID Authenticator can activate SurePassID Authenticator tokens the following ways:

- Instant Activation Click an instant activation link on your mobile device (SMS or mobile email) and the token will be instantly activated without user interaction.
- Scan QR Code Scan a QR code for a specific SurePassID Authenticator token.

To activate with Instant Activation

How does it work?

Instant Activation is a method of installing SurePassID Authentication tokens using over-the-air provisioning. This means the user can just click on a token activation link and the following things will happen:

- 1. The SurePassID Authenticator will automatically launch on the mobile device
- 2. The token will be pulled from the server, installed into the SurePassID Authenticator and locked from further activations.

Instant Activation requires that the link must be clicked on the user's mobile device. The link can be displayed on a mobile browser web page, embedded in an email, or in an SMS text message. SurePassID provides you many different ways to implement for very large organizations.

The instant activation link will be in the format of: https://<surepass_installation>/oath-ota-provision/<tokenid>

For example:

https://sandbox.surepassid.com/oath-ota-provision/pLxP0-NOkz1-dxgo1

HINT: This is the easiest and most secure way to add a SurePassID Authenticator token. When importing users into the system, they can automatically receive this link.

NOTE: If you are using SurePassID Server installed in your datacenter; (not in the cloud) then you will need to use the SurePassID Mobile Connector, or ServicePass to allow users to activate their tokens.

To start the process, log into your SurePassID account (if not already logged in) and locate the SurePassID Authenticator Token you want to activate. You can do this by following the same steps as Adding the SurePassID Authenticator, or by selecting the **Tokens** folder (filtering/sorting the tokens for a user and selecting that token). In either case, you will see the form below:

Home Accounts Users Tokens New 2 Import Hard Tokens 7 Token Groups This token is enabled.	+ Audit Trail + SSO	tierasoft.com 🚨 Mark Poid(sa) 📲 Logout
	Jpdate Token	New Update Close Share Token
Check OTP Create Temporary Passcode Syn	chronize Filter Assigned To List:	<i>P</i>
Accour	t: Tiera Software Inc.	~
	Token Information	
Token Group: Token Type: Assigned To: Printed Serial Number: User Defined Token Name: Internal Serial Number: Status: Status: Expiration Date: Authenticator Usage: Token Id: Maximum Uses: OTP Activation Date: Mobile Setup Verification: Push Authentication Activation Date:	None SurePassID Authenticator Token Larry Routhenstein (Larry) TSFT-0000473 TSFT-0000473 00000473 Enabled 02/26/2018 0TP Authentication Only J22L7-JVQB1-dWFk7 999999999	~
T Time Drift Starting T Ourre	One Time Passcode Settings OTP Type: Time (Oath) ~ OTP Length: 6 Digits ~ ime Step (secs.): 30 (time step units): 5 ime [T0] (secs.): 0 nt Time Counter: 0 Last Validation:	

Click Instant Activation Button

Click the Instant Activation 4 icon and the following form will be shown.

Sure Pass	5 0
Home → Accounts → Users → Tokens	→ Audit Trail → SSO tierasoft.com ا 🐣 Mark Poid(sa) 📢 Logout
🐢 New 📑 Import Hard Tokens 🥔 Token Groups	token Usage Report
	Update Token New Update Close Share Token
Check OTP Create Temporary Passcode Sy	/nchronize Filter Assigned To List:
Accou	nt: Tiera Software Inc. 🗸
	Token Information
Token Group:	None
Token Type:	SurePassID Authenticator Token
Assigned To:	Larry Routhenstein (Larry) \checkmark
Printed Serial Number:	TSFT-0000473
User Defined Token Name:	TSFT-0000473
Internal Serial Number:	00000473
Status:	Enabled \checkmark
Expiration Date:	02/26/2018
Authenticator Usage:	
Tokos Idu	
Instant Activation Link: Maximum Uses:	
OTP Activation Date:	
Mobile Setup Verification:	
Push Authentication Activation Date:	
Manufacturer:	
manuracturer:	Sulerassio V
	One Time Passcode Settings
	OTP Type: Time (Oath) V
	OTP Length: 6 Digits V
-	Time Step (secs.): 30
Time Drift	(time step units): 5
Starting	Time [T0] (secs.): 0
Curre	ent Time Counter: 0
	Last Validation:
Failed	d Token Requests:
	Update Close

The **Instant Activation Link** is shown in red. Emailing or sending the link to a user will allow them to click on the link to activate the token.

Click 🔤 icon to email the token setup instructions with the Instant Activation link to the user.

Click do icon to send the Instant Activation link to the user via SMS.

When the user clicks the Instant Activation link while they are on their mobile device, the token will be installed without any user interaction.

HINT: This is the easiest and most secure way to add a SurePassID Authenticator token. When importing users into the system, they can automatically receive this link.

To activate with Token ID

- 1. Start the SurePassID Authenticator app on the target mobile device.
- 2. The SurePassID Authentic
- 3. Select Download From Cloud and enter the Token ID.
- 4. Log into your SurePassID account (if not already logged in) and locate the SurePassID Authenticator Token you want to activate. You can do this by following the same steps as Adding the SurePassID Authenticator, or by selecting the **Tokens** folder (filtering/sorting the tokens for a user and selecting that token). In either case, you will see the form below:

Sure Pass	5	
Home Accounts Users Tokens	Audit Trail SSO tierasoft.com Mark Poid(sa)	Logout
🤷 New 🛁 Import Hard Tokens 🥜 Token Groups 👔	2. Token Usage Report	
	Update Token New Update Close Sha	are Token
Check OTP Create Temporary Passcode Syn	vnchronize Filter Assigned To List:	
Accoun	Int: Tiera Software Inc.	
	Token Information	
Token Group:	None	
Token Type:		
Assigned To:		
Printed Serial Number:		
User Defined Token Name:	TSFT-0000473	
Internal Serial Number:	00000473	
Status:	: Enabled \checkmark	
Expiration Date:	02/26/2018	
Authenticator Usage:		
Token Id:	: J22L7-JVQB1-dWFk7 🔤 📓 🥝	
Maximum Uses:	999999999	
OTP Activation Date:		
Mobile Setup Verification:	Mobile user must enter username and password \checkmark	
Push Authentication Activation Date:		
Manufacturer:	: SurePassID V	
	One Time Passcode Settings	
	OTP Type: Time (Oath)	
	OTP Length: 6 Digits V	
т	Time Step (secs.): 30	
Time Drift (t (time step units): 5	
Starting T	Time [T0] (secs.):	
Curre	ent Time Counter: 0	
	Last Validation:	
Failed	d Token Requests:	
	Update Close	

- 5. Copy the **Token Id** and send it to the user.
- 6. The user will then enter the Token id into the Token ID field in the SurePassID Authenticator app.

NOTE: If you are using SurePassID Server installed in your datacenter; (not in the cloud) then you will need to use the SurePassID Mobile Connector, or ServicePass to allow users to activate their tokens.

To activate token with QR Code

- 1. Start the SurePassID Authenticator app on the target mobile device.
- 2. Select **Scan QR Code for Account** from the menu. The SurePassID Authenticator is now waiting for a bar code to scan.
- 3. Log into your SurePassID account (if not already logged in) and locate the SurePassID Authenticator Token you want to activate. You can do this by following the same steps as Adding the SurePassID Authenticator, or by selecting the Tokens folder (filtering/sorting the tokens for a user and selecting that token). In either case, you will see the form below:

Home Accounts Users Tokens New Counts Users Tokens New Counts Tokens Token Groups This token is enabled.	+ Audit Trail + SSO	tierasoft.com A Mark Poid(sa) 4 Logout
	ichronize Filter Assigned To List:	
Accoun	t: Tiera Software Inc.	~
	Token Information	
Token Group: Token Type: Assigned To: Printed Serial Number: User Defined Token Name: User Defined Token Name: Internal Serial Number: Status: Expiration Date: Authenticator Usage: Token Id: Maximum Uses: OTP Activation Date: Mobile Setup Verification: Push Authentication Activation Date: Manufacturer:	None SurePassID Authenticator Token Larry Routhenstein (Larry) TSFT-0000473 TSFT-0000473 00000473 Enabled 02/26/2018 OTP Authentication Only J22L7-JVQ81-dWFk7 999999999 Mobile user must enter username and password SurePassID	
Time Drift (Starting T Curre	One Time Passcode Settings OTP Type: Time (Oath) OTP Length: 6 Digits ime Step (secs.): 30 (time step units): 5 ime [T0] (secs.): 0 nt Time Counter: 0 Last Validation:	

1. Clicking the 🚟 icon will toggle the showing of the QR code as shown below:

Sure Pass	
Home Accounts Users Tokens Aud Mew Lagrand Import Hard Tokens Coken Groups Solution	it Trail > SSO tierasoft.com A Mark Poid(sa) 4 Logout
Check OTP Create Temporary Passcode Synchronize	e Token New Update Close Share Token Filter Assigned To List:
	ra Software Inc.
	Token Information
Token Group: None	~
Token Type: SureP	assID Authenticator Token $$
Assigned To: Larry	Routhenstein (Larry) 🗸
	0000473
	000473
Internal Serial Number: 00000 Status: Enable	
Expiration Date: 02/26,	
	uthentication Only
Token Id: J22L7-	JVQB1-dWFk7 🛛 😼 📓 🚳 🕼
Maximum Uses: 99999	99999
OTP Activation Date:	
	e user must enter username and password 🗸
Push Authentication Activation Date: Manufacturer: SureP	assID V
Manufactures. Surer	One Time Passcode Settings
07	IP Type: Time (Oath) V
	Length: 6 Digits V
Time Step	(secs.): 30
Time Drift (time ste	p units): 5
Starting Time [T0]	
Current Time	
Last Va Failed Token R	equests:
	Update Close

2. Hold the mobile device up to the QR code until the code is read and the SurePassID Authenticator adds the account.

Activate the SurePassID Authenticator token using activation portal

Users can activate a SurePassID Authenticator token by QR Code using the activation URL. The user will go to <u>https://<surepassid_installation/activate.aspx?tokenid=<tokenid</u>> and the following form is displayed.



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HINT: You can configure the system to require a CAPCHA for additional security.

Scan the QRCode into the auth	nenticator app on your mobile device
TokenId:	wQr08-EzwP6-nwGr2
Name for this token:	QA token
	refeasible. Geogle, or Google compliant) ile device first.

Pressing the **Activate** button will show the following form:

Press the **Select QR Code for Account** menu item, hold the mobile device up to the QR Code until the QR code is read and the SurePassID Authenticator app adds the token.

To verify and activate your token, select the token in the SurePassID Authenticator App, then enter the displayed code into the **Code From Mobile App To Verify** field and press **the Verify Code** button as shown below. If your token is configured correctly, you will see the following form:



Your token is ready to log into any SurePassID enabled system.

Alternatively, your users can use the SurePassID ServicePass Self-Service portal.

Verifying SurePassID Authenticator Token on the Server

To verify a user's SurePassID Authenticator is properly working, follow these steps.

- 1. Start the SurePassID Authenticator app.
- 2. Log in to the SurePassID Authentication Server if you are not already logged in.
- 3. Select the **Tokens** folder.
- 4. Find the token (by **Serial Number or Assigned User**) that you will verify. Press the **Check** link to the left of the token as shown below.

Sure	Pas	s			
		ıs → Audit Trail → SSO		tierasoft.com 🚨 🛚	Mark Poid(sa) 📲 Logout
New Import Hard T	<u>'okens</u> 🤌 <u>Token Grou</u> j	os 🛓 🏝 Token Usage Report			
		Tokens			New Assign Tokens
Account: Tiera Software	Inc.	\sim			
Token Group: All			\sim		
Token Type: All	`	User Assigment Status:	All 🗸 I	Device Status: All 🗸	
Serial Number Filter: Is	✓ TSFT-00	00473 🔎 User:	Begins with \smallsetminus	Larry P Row	s to Display: 20 🗸
Action	Serial Number	User Defined Name	Status	Token Type	User
Edit Delete Check	TSFT-0000473		Enabled	SurePassID Authenticator Token	Larry Routhenstein
< 1 page(s): [1]					>
- boac(s), [1]					

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The following form will be displayed:

SurePass 🥢			
Home Users Tokens Audit Trail SSO	tierasoft.com 🔒 Larry 📲 L0005		
🚔 New 📩 Import Tokens 🤌 Token Groups			
Check OTP			
Printed Serial Number: TSFT-001307 OTP:			
Check Close			

- 5. Ask the user to start the SurePassID Authenticator app on their mobile device.
- Have the user select the token in the SurePassID Authenticator App and provide you with the code displayed by SurePassID Authenticator. Enter that code into the OTP field. Press the Check button and the following form is displayed.

	SurePass 🙋	
	Home Users Tokens Audit Trail SSO	tierasoft.com 🛛 🚨 Larry 🛛 📲 Looost
	A New 🔔 Import Tokens 🤌 Token Groups	
\langle	✓ OTP is valid!!!	
	Check OTP	
	Printed Serial Number: TSFT-001307	
	0TP: 556454	
	Check Close	

If the OTP is correct, you will see the **OTP is valid!!!** The user can use the SurePassID Authenticator token as a security token in any SurePassID enabled app.

If the OTP is invalid, check the following:

- 1) Make sure the token is Enabled in the Admin portal.
- 2) For event-based tokens, go into the Admin portal, locate the token in the Tokens tab and then click Edit. Click the Synchronize button and follow the instructions. Try Check OTP again.
- 3) For time-based tokens, make sure the user's phone is set to Automatic Date & Time so that it uses the mobile network to synchronize its clock. Then go into the portal for that token and Check OTP again.