

# SurePassID MFA Server Install Guide for Windows Servers

SurePassID Authentication Server 2021



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SurePassID , Corp. 13750 W. Colonial Drive Winter Garden, FL 34787 +1 (888) 200-8144 www.SurePassID .com



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# About this Guide

This guide explains how install and configure the SurePassID MFA Server in a Windows Server environment. The purpose of this guide is to provide a reference for system administrators.

This guide provides information on the following topics:

- What is SurePassID MFA Server?
  - A brief introduction to the SurePassID MFA Server for Windows Servers.
- Installing and Configuring SurePassID MFA Server
  - Detailed explanations for installing the SurePassID MFA Server in a Windows Server environment.

#### Other SurePassID Guides

The Server Install Guide for Windows Servers has the following companion guides that provide additional detail on specific topics for SurePassID MFA Server:

- Developer API Guide
- Fido U2F Mobile API Guide
- <u>System Administration Guide</u>
- Local Agent Guide
  - High performance Radius Server
  - Windows Event Log Synchronization
  - Active Directory Synchronization
- Desktop Authenticator Guide
- <u>Google Authenticator Guide</u>
- SurePassID Mobile Authenticator Guide
- Mobile API Connector
- Windows Credential Provider Guide
- Self-Service Portal
- ADFS Installation Guide



# What is the SurePassID MFA Server for Windows?

The SurePassID MFA Server for Windows Servers is a complete, fully functional SurePassID multi-factor authentication server that operates on 32-bit or 64-bit Windows servers. The system is distributed as a Windows set-up (msi) install that you run on an existing or new Windows server. The server can be a physical server or a virtualized system running on-premises or on cloud platforms such as Windows Azure or Amazon AWS.

The system supports traditional OATH event-based and time-based One-Time Password (OTP) password authentication, authentication push technologies for mobile devices, and new technologies such as wearables, biometrics, and FIDO (Fast IDentity Online) authentication methods.

The system is by design a multi-tenant system. However, the default license file that is provided is for a single tenant only system to reduce the amount of configuration required for small and or single company installation. If you are a large company, a service provider you might want to consider using the multi-tenant version for the following reasons:

- You might want to partition users by logical group or organizational unit and allow those groups to manage their users while you maintain complete oversight for managing corporate governance, compliance, and group authentication policies based on risk.
- Service providers can partition their customer base, maintain oversite, eliminate disparate authentication systems, consolidate support activities, and create recurring revenue streams.

## **Prerequisites**

SurePassID Server can be installed on the following Windows versions:

- Windows 2012 All versions
- Windows 2016 All versions
- Windows 2019 All versions
- Windows 10
- SQL Server 2016, 2017, 2019 Any version



## Security

SurePassID MFA Server for Windows Servers does not install with any certificates for SSL. It is recommended that you configure the SurePassID application (IIS web app) for TLS using your corporate wild card certificates for production or create self-signed certificates for testing. Optionally the server can be configured to use message level security for a higher level security. Message-level security also requires additional certificate exchange between the server and your client-based applications that support message level security.

SurePassID MFA Server can operate in the DMZ or behind the corporate firewall. It is very strongly recommended that it is installed behind the firewall for security reasons.

SurePassID apps can reside inside the firewall, outside the firewall or in the DMZ. These are the only SurePassID components that should be outside the firewall.

## Database

SurePassID Server requires a SQL Server database. You can use SQL Server any version after SQL Server 2014. You can use the Express, Standard or Enterprise editions.

Download SQL Server using the link below: <a href="https://www.microsoft.com/en-us/sql-server/sql-server-downloads">https://www.microsoft.com/en-us/sql-server/sql-server-downloads</a>

Although you can use only Windows Authentication (and or Managed Service Accounts) it is recommended that you enable SQL Server authentication in addition to Windows authentication for the initial install. You can always disable SQL Server Authentication later.

Start SQL Server Management Studio, right click on the server, select **Properties** menu. The following form will be displayed. Verify the security setting as shown below:



Server Properties -		-		×
Select a page	Script 👻 🛐 Help			
General     Memory     Processors     Connections     Database Settings     Advanced     Permissions	Server authentication         Windows Authentication mode         Image: SQL Server and Windows Authentication mode         Login auditing         None         Image: Failed logins only         Successful logins only         Both failed and successful logins         Server proxy account         Proxy account:         Password:			
Connection	Options			
Connection:	Enable C2 audit tracing     Gross database ownership chaining			
Progress Ready				
	OF	(	Cance	۱ 

**SQL Server Authentication Settings** 

If Windows Authentication mode is selected follow the steps below to enable SQL Server and Windows Authentication mode.

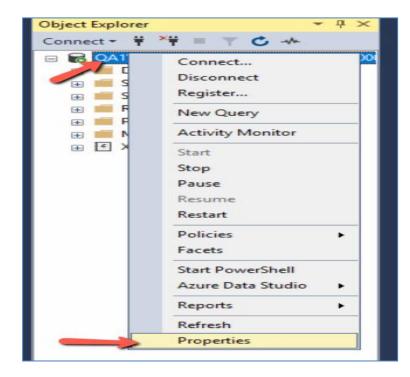
Start **SSMS** with login with Windows authentication.



💭 Connect to Server		×		
	SQL Server			
Server type:	Database Engine	~		
Server name:	QA1\SQLEXPRESS			
Authentication:	Windows Authentication	~		
User name:	QA1\msengar	~		
Password:				
	Remember password			
	Connect Cancel Help Option	ns >>		

Connect to SQL Server

Right click on the SQL Server and select Properties.



**SQL Server Properties** 

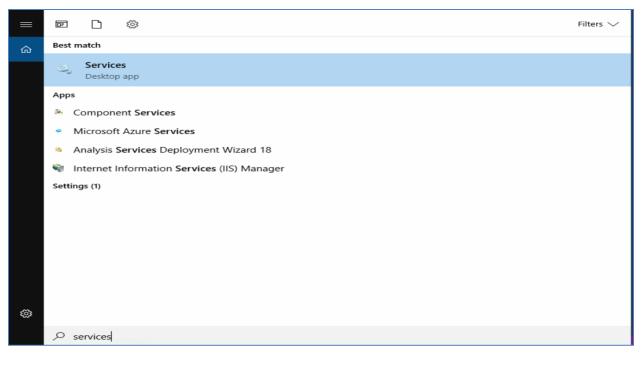


#### Select Security and then Select SQL Server and Windows Authentication mode

Server Properties - QA1\SQI	EXPRESS		-		×
Select a page General Memory Processors Security Connections Database Settings Advanced Permissions	Script  Help  Server authentication  Windows Authentication mode  SQL Server and Windows Auth Login auditing  None  Failed logins only  Successful logins only  Both failed and successful log Server proxy account  Enable server proxy account	thentication mode			
Connection Server: QA1\SQLEXPRESS Connection: QA1\msengar I wew connection properties	Proxy account: Password: Options Enable C2 audit tracing Cross database ownership cha	aining			
Progress Ready					
		[	ОК	Can	icel



You must restart SQL Server for the changes to take effect. This can be done from **Services** app on your server as below:



#### **Select Services App**



SQL Server (SQLEXPRESS)	Name	Description	Status	Startup Type	Log On As
	Secondary Logon	Enables star		Manual	Local Syste
Stop the service	Secure Socket Tunneling Pr	Provides su		Manual	Local Service
Pause the service Restart the service	Security Accounts Manager	The startup	Running		Local Syste
Restart the service	Sensor Data Service	Delivers dat	riaring	Disabled	Local Syste
	Sensor Monitoring Service	Monitors va		Manual (Trig	Local Service
Description:	Sensor Service	A service fo		Manual (Trig	Local Syste
Provides storage, processing and controlled access of data, and rapid	Server	Supports fil	Running		Local Syste
transaction processing.	Shared PC Account Manager	Manages pr		Disabled	Local Syste
	Shell Hardware Detection	Provides no	Running	Automatic	Local Syste
	Smart Card	Manages ac		Manual (Trig	Local Service
	Smart Card Device Enumera	Creates soft		Disabled	Local Syste
	Smart Card Removal Policy	Allows the s		Manual	Local Syste
	SNMP Trap	Receives tra		Manual	Local Service
	Software Protection	Enables the	Running	Automatic (D	Network S
	Special Administration Con	Allows adm	Running	Manual	Local Syste
	Spot Verifier	Verifies pote		Manual (Trig	Local Syste
	SQL Server (SQLEXPRESS)	Provides sto	Rupping	Automatic	NT Service
	SQL Server Agent (SQLEXPR	Executes jo		Start	Jetwork S
	SQL Server Browser	Provides SQ		Stop	ocal Service
	SQL Server CEIP service (SQ	CEIP service	Ru	Pause	IT Service
	SQL Server VSS Writer	Provides th	Ru	Resume	ocal Syste
	SSDP Discovery	Discovers n		Restart	ocal Service
	State Repository Service	Provides re	Ru	incolumnia in the second se	ocal Syste
	Still Image Acquisition Events	Launches a		All Tasks	ocal Syste
	Storage Service	Provides en	Ru	Refresh	ocal Syste
	Storage Tiers Management	Optimizes t			ocal Syste
	🖏 SysMain	Maintains a	Ru	Properties	ocal Syste
	System Event Notification S	Monitors sy	Ru	Help	ocal Syste
	System Events Broker	Coordinates	Ru	nop .	ocal Syste
	System Guard Runtime Mo	Monitors an		Manual	Local Syste
	Task Scheduler	Enables a us	Running		Local Syste
	TCP/IP NetBIOS Helper	Provides su	Running		Local Service
	Can Telephony	Provides Tel		Manual	Network S
	Chemes 1	Provides us	Running		Local Syste
	Canal Time Broker	Coordinates	Running		Local Service
	Touch Keyboard and Hand	Enables Tou	Running	Manual (Trig	Local Syste

**Restart SQL Server** 

Right click on the SQL Server process and select Restart.



### **Internet Information Server**

The Windows server must have the IIS feature enabled. If you will be sending emails using the IIS virtual SMTP server, you will need to make sure that feature is installed as well.

# **Post Configuration Steps**

It is HIGHLY recommended that you proceed with the following steps after installation:

- Review the **SurePassID** Administrators Guide to get a feel for the system and review the tenant-specific customizations that are available.
- Copy the license file (site.lic) into the \bin folder of the SurePassID installation replacing the existing file.
- The system ships with 2FA turned off for the Administration portal. You need to turn MFA on after you setup the administrators with a 2FA device, set up push notifications, or enable Fido devices. To turn on 2FA, set:
   <configuration><appsettings> System.lgnoreLogin2FactorAuth = false

in the web.config file. More on this below.

- Set up TLS for the SurePassID portal.
- Customize the web.config file.
- Customize the tenant instance you will be using.
- Protect the web.config file in the root folder of the SurePassID configuration by encrypting it using Aspnet\_regiis utility. Detail procedures on how to do this can be found here:

https://msdn.microsoft.com/en-us/library/zhhddkxy(v=vs.140).aspx



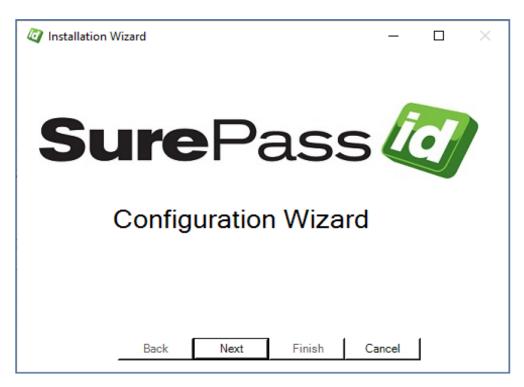
# Installation

The SurePassID Server for Windows Servers is distributed as a setup file and an msi file. When you run the setup.exe, the system will be installed in an IIS virtual directory. As part of the system install, the SurePassID Configuration Wizard will start to perform the following functions:

#### NOTE: You will need an SQL Server admin account for steps 1 and 2.

- 1. Creates the SurePassID SQL Server database.
- 2. Creates the SurePassID database schema.
- 3. Creates all the strong AES256 encryption keys to keep sensitive data in the database secret.
- 4. Create the SurePassID Administrator account so you can log into the system after configuration is complete.
- 5. Set the user directory to either SurePassID or Active Directory
- 6. Optionally, import Active Directory users into SurePassID.

To run the SurePassID Configuration Wizard, run the **SurePassID Setup** icon short cut from the desktop. Once you start the Configuration Wizard you will see the following window:



Start Configuration Wizard

Click the *Next* button to test connectivity to the database.



You can use Windows Authentication or SQL server authentication for testing connectivity and the install. However, by default SQL Server Authentication must be enabled to start the SurePassID Administration portal.

QLServer Settings	
Server:	(local)\SQLEXPRESS
Authentication:	Windows Authentication
Username:	
Password:	
	Test Connection
	Test Connection

**Step 1 - Test Windows Authentication** 

🦉 Step 1 - Crea	te Database			_		$\times$
Enter SQLServer a	authentication cr	edentials.				
SQLServer Setti	ings					
Server:	(local)\	SQLEXPRESS				
Authentication	SQLSe	rver Authentica	tion			
Username:						
Password:						
		Test Conn	ection			
	Back	Next	Finish	Cancel	J	

Step 1 - Test SQL Server Authentication



🦉 Step 1 - Create	Database		_	$\times$
Enter SQLServer au	hentication credentials.			
SQLServer Settin	gs			
Server:	(local)\SQLEXPRESS			
Authentication:	SQLServer Authentication	-	·	
Username:	sa			
Password:				
	Test Connection	1		
	/ Test Connection	1		
	7			
	-			
_	Back Next Fini	sh Ca	ancel	

Step 1 – Test Connection

If you have the connection details for your SQL Server database you can enter them now. If you are not sure you can accept all of the defaults and click the **Test Connection** button.

If the connection is not available, you will see the following window and you need to talk to your system administrator and cancel the wizard by pressing the **Cancel** button.

🤯 Step 1 - Create I	Database			_		$\times$
Connection FAILED.	Error=Login f	ailed for user 'sa				
SQLServer Settings						
Server:	(local)	SQLEXPRESS				
Authentication:	SQLSe	rver Authenticat	tion	•		
Username:	sa					
Password:						
		Test Conne	ection			
_	Back	Next	Finish	Cancel	J	



#### Step 1 – Failure: Database Not Available

If the connection is available, you will see the following window.

🤯 Step 1 - Create	Database	_	×
Connection Success			
Server:	(ocal)\SQLEXPRESS		
Authentication:	SQLServer Authentication	•	
Username:	sa		
Password:	•••••		
	Test Connection	]	
-	Back Next Fin	iish Cancel	

Step 1 – Success: Database Is Available

Press the *Next* button. You will see the following window.

A Step 2 - Create Installation	—	$\times$
Please enter info about your company.		
SurePass Account		
Company Name:		 1
Account Name:		1
User Authentication First Factor Authentication: Active Directory Server (FQDN):		•
Test Directory	/	
Back Next Finish C	ancel	



#### Step 2 – Create Installation

The Create Installation window has the following fields:

- **Company Name** Your Company name. This will be displayed to users when they log into SurePassID . You can change this later.
- **Domain Name** The SurePassID domain name associated with this SurePassID account. This is not related to anything outside of SurePassID can be anything you think that is appropriate. You can change this later but you will need it for initial login to the system.
- First Factor Authentication SurePassID first authenticates users via user name and password as the first factor of authentication. SurePassID can authenticate users in its own directory or in Active Directory. You need to select the choice that makes the most sense for your deployment. You must select from the following two options:
  - SurePassID
  - Active Directory
- Active Directory FQDN If you select Active Directory as your first First Factor Authentication, then you will need to enter the Active Directory Domain Controller fully qualified domain name or IP address.
- **Test Button** Click this button to verify connectivity to Active Directory.

Press the *Next* button. You will see the following window.

🦉 Step 3 - Define Use	rs					_		$\times$
Enter the new Administrat	or login a	ccount crede	entials b	elow.				
SurePass Administrate	or Login (	Credentials						
Username:*	Admin	istrator						
First Name:*								
Last Name:*								
Email:*								
Mobile Phone:				(+	aaa(bb	b)ccccc	ccc)	
Password:*								
Confirm Password:	•							
* Indicates required	l field							
E	ack	Next		Finish	C	ancel		



#### Step 3 – Define SurePassID Admin Account

This window allows you to set the user information for the SurePassID Administrator account. You will need to save the **Username** and **Password** to login to SurePassID later.

Press the *Finish* button to start the configuration process. You will see the following window.

Install Progress	-	×
Install Log		
Click the Start button to begin the system configuration process.		
Cancel Start		

#### Step 4 – Start Account Database Set-up

Press the *Start* button.

When the configuration process has completed you will be presented with an installation log and results as shown below.



2 Install Progress	_		×
Install Log			
Reading database schema Database schema read. Creating database schema Database schema created. Creating company account Getting default settings Generating encryption keys Getting KeyManager Adding client. Company account created. Creating Administrator account Inserting User. Admin User Administrator created. Admin User Administrator created. Updating web.config Reading C:\Program Files (x86)\SurePassID Cop\SurePassID 2021 MFA\web.config Modifying web.config. Saving web.config. Saving web.config. Web.config updated successfully. System configuration completed successfully. Well done!			~
<		3	
Done Start	_	Copy Lo	g

#### Step 4 – Start Account Database Completed

You can the installation log using the **Copy Log** button. The **Copy Log** button allows the install log to be copied as text to the clipboard to more effectively troubleshoot any errors as well as save login info for future reference.

The log contains the initial system URL and username you have selected for the Administration account.



Install Log		 
Reading database schema Database schema read. Creating database schema Database schema created. Creating company account Getting default settings Generating encryption keys Getting KeyManager Adding client. Company account created. Creating Administrator account Inserting User. Admin User Administrator created. Administrator account created. Updating web.config Reading C:\Program Files (x86)\SurePassID Modifying web.config.	Setup × Log has been copied to the clipboard.	^
web.config updated successfully. System configuration completed successfully	y. Well done!	~
<		>

Step 5 – Copy Log Button

After the system is installed use **Explorer** to navigate to the following path:

#### C:\Program Files (x86)\SurePassID Corp\SurePassID 2020 MFA\bin

and replace the site.lic file with the license file you have been provided by SurePassID .



	Name	Date modified	Туре	Size
	Microsoft.ApplicationServer.Caching.Cor	7/30/2014 10:31 PM	Application extens	1,182 KB
#	Microsoft.Data.Edm.dll	7/29/2014 11:53 PM	Application extens	641 KB
*	Microsoft.Data.OData.dll	7/29/2014 11:53 PM	Application extens	1,287 KB
#	Microsoft.Threading.Tasks.dll	8/23/2018 3:11 PM	Application extens	37 KB
*	Microsoft.Threading.Tasks.Extensions.De	8/23/2018 3:11 PM	Application extens	47 KB
<i>a</i>	Microsoft.Threading.Tasks.Extensions.dll	8/23/2018 3:11 PM	Application extens	31 KB
	Microsoft.Web.DistributedCache.dll	7/30/2014 10:31 PM	Application extens	67 KB
	Microsoft.Web.Infrastructure.dll	3/16/2015 4:53 PM	Application extens	45 KB
	Microsoft.Web.RedisSessionStateProvide	8/23/2018 3:11 PM	Application extens	54 KB
	Microsoft.Web.RedisSessionStateProvide	8/23/2018 3:11 PM	PDB File	90 KB
	Microsoft.WindowsAzure.Configuration.dll	7/29/2014 11:19 PM	Application extens	18 KB
	Microsoft.WindowsAzure.Diagnostics.dll	3/8/2016 11:26 AM	Application extens	35 KB
	Microsoft.WindowsAzure.Diagnostics.Sto	7/11/2013 12:55 PM	Application extens	2,059 KB
	Microsoft.WindowsAzure.Storage.dll	7/29/2014 11:53 PM	Application extens	393 KB
	Microsoft.WindowsFabric.Common.dll	7/30/2014 10:31 PM	Application extens	189 KB
	Microsoft.WindowsFabric.Data.Common	7/30/2014 10:31 PM	Application extens	65 KB
	MonAgentListener.dll	3/8/2016 11:26 AM	Application extens	73 KB
	NebulaRnD.TwilioServer.dll	5/14/2020 6:28 PM	Application extens	75 KB
	NebulaRnD.TwilioServer.pdb	5/14/2020 6:28 PM	PDB File	292 KB
	Newtonsoft.Json.dll	4/10/2018 4:07 PM	Application extens	499 KB
	PKCS12ProtectedConfigurationProvider.dll	5/14/2020 6:28 PM	Application extens	11 KB
	PKCS12ProtectedConfigurationProvider	5/14/2020 6:28 PM	PDB File	16 KB
	QRCoder.dll	8/5/2017 4:52 PM	Application extens	91 KB
	Recaptcha.Web.dll	4/10/2018 3:33 PM	Application extens	22 KB
	site.lic	12/14/2020 3:51 AM	LIC File	1 KB
-	🖭 spid_uafServer	6/19/2019 8:38 AM	XML Document	90 KB
	StackExchange.Redis.StrongName.dll	8/23/2018 3:11 PM	Application extens	350 KB
	SurePassAdmin.dll	5/15/2020 10:36 AM	Application extens	875 KB
	SurePassAdmin.pdb	5/15/2020 10:36 AM	PDB File	1,084 KB
	SurePassClassLib.dll	5/14/2020 6:28 PM	Application extens	1,526 KB
	SurePassClassLib.dll.config	7/29/2019 4:09 PM	CONFIG File	2 KB
	SurePassClassLib.pdb	5/14/2020 6:28 PM	PDB File	2,132 KB
	System.Spatial.dll	7/29/2014 11:53 PM	Application extens	124 KB
	System.Web.Helpers.dll	3/16/2015 4:53 PM	Application extens	136 KB
	System.Web.Mvc.dll	3/16/2015 4:53 PM	Application extens	496 KB

#### Add License File

Next navigate to the **C:\Windows\System32\drivers\etc\** path and open (with the administrator option) the hosts file and add the following line in the file and save it.

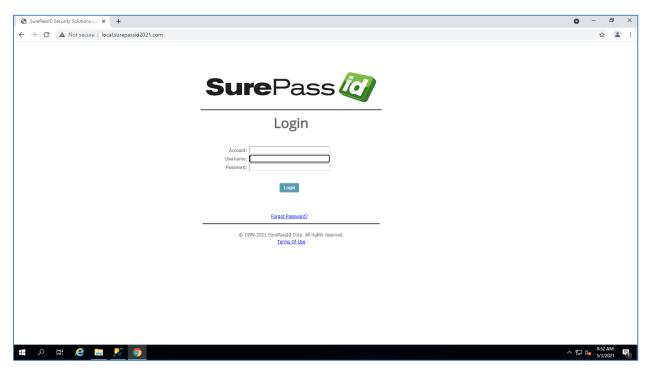
Local IP(127.0.0.1) and local.SurePassID 2021.com (domain name) **Note: Remove any leading # sign in the line.** 



#	localhost name res	olution is handled within DNS itself.
#	127.0.0.1	localhost
#	::1	localhost
	127.0.0.1	local.surepassid2021.com

#### Edit Hosts file

To login to SurePassID, you can enter the following into a browser on the local machine http://local.SurePassID 2021.com and you will see the following window:



SurePassID Login Screen

Enter the **Domain**, **Username** and **Password** that you set as part of the **Configuration Wizard** setup and press the *Login* button to start using the system.

# **Customizing the System**



When installation is completed, you will have a fully functioning authentication system. However, there are certain customizations that you will need to tailor the system to your company's requirements.

There are two types of customizations: global and local. Global customizations are changes that will be seen by every tenant in the system. Local customizations only effect a single tenant. Global customizations are made in the web.config file located in the root folder of the SurePassID installation. Local customizations are made by each tenant using the SurePassID Admin portal.

When SurePassID is installed the portal has multi-factor turned off. This is so that you can log in to the system and configure multi-factor methods for your users and yourself. Before going live you should turn on the multi-factor support. Multi-factor support can be turned on using the **System.IgnoreLogin2FactorAuth** setting in the web.config file as described in the next section.

# Web.config

The web.config file is an XML file and is part of the .Net Framework. The file contains global customization settings. Some of the settings are SurePassID specific (<configuration><appsettings>) and you should change them to suite your needs. Other settings affect the way that asp .Net operates and you should not change these settings unless you have experience in this area. Some settings you can change and others you should not. If you make a change to web.config that violates the rules of xml syntax, the system will not run and you will receive an error. The table below describes the most notable SurePassID specific settings:

Кеу	Description
Authorization.ServerURL	The URL of the Authentication Server
System.IgnoreLogin2FactorAuth	Security for the Admin portal: <b>true</b> = Only single factor required <b>false</b> = 2FA required
Support.ContactFromEmailName	The email name in all emails sent to/from support. E.g. Support
Support.ContactFromEmailAddress	The email name in all emails sent to/from support. E.g. <a href="mailto:support@company.com">support@company.com</a>
Support.ContactPhone	The phone number that users can call for support.
Support.HelpWebSiteName	The website name for help/forums. E.g. Help Desk
Support.HelpWebSiteURL	The website URL link for help/forums. E.g. https://support.company.com

#### <configuration><appsettings> keys



Support.HelpProductName	The name of the product. Used for white
	labeling the SurePassID platform. E.g.
	Johns MFA Server
Support.HelpCompanyName	The name of the company. Used for white
	labeling the SurePassID platform. E.g.
	Johns MFA Server
System.DefaultFromEmailAddress	The email name in all emails sent to/from
	support. E.g. Support
System.DefaultFromEmailName	The email name in all emails sent to/from
	support. E.g. <u>support@company.com</u>
Server.AppId	The Fido U2F appid for this server. Can
	be a Fido facet.
ActivateDeviceURL	Device Activation URL. Usually the URL
	of the Authentication Server/Activate.aspx
System.ActivateSPMobileURL	The SurePassID one tap authentication
	URL. Usually the URL of the
	Authentication Server/ oath-ota-provision
System.ExceedTokenUsesWarningOnly	When an OTP is authenticated by the
	server for an event based token that
	exceeds the maximum number of uses
	the OTP validation of the token fails and
	the condition is logged in the audit log.
	Setting this value to "true" will allow the
	authentication to continue and the
	condition will be logged as only as a
Sorver DefaultTakenEvnirationIngromentDays	warning. The default numbers of days before a token
Server.DefaultTokenExpirationIncrementDays	expires. Expiration is a logical condition that
	renders the token no longer usable after the
	number of days expire. This is meant for
	transient workers (consultants) that will work
	for some period of time and then no longer
	need access.
Server.DefaultTotpTokenDriftUnits	The default number of drift time units that are allowed for hard TOTP (time based) tokens.
System.AllowHttp	By default the server allows portal or API
System. Allowing	access using http for testing and initial setup.
	It is advisable to setup TLS (IIS certificate) for
	the server and setting this value to false.
	<b>true</b> = allow http
	false = require TLS (https)
System.AllowVpnPinReset	VPN Pin resets allows an administrator to
	reset a users account and when they log in
	they can authenticate with their mfa only and set their Pin. The length of the Pin is dictated
	by
	System.AllowVpnPinResetPinLength
	true = allow Vpn Pin reset
	<b>false</b> = do not allow Vpn Pin reset
System.AllowVpnPinResetPinLength	Length of Pin for Vpn reset.
System.AllowVpnPinResetPinLength System.DefaultSMSProvider	The default SMS/IVR call provider. Only Twilio



System.DefaultSMSAccountId	Your Twilio Account id. You can get this from the Twilio account portal.
System.DefaultSMSAccountToken	Your Twilio Account token. You can get this from the Twilio account portal.
System.DefaultSMSAccountExtra	Your Twilio account phone number that all request will come from. You can get this from the Twilio account portal.

#### <configuration><system.net><mailSettings><smtp><network>

The system wide default SMTP server for all outbound emails. For multi-tenant environments, such as a Managed Services Provider or multi-divisional enterprise, each Tenant (admins only) can override these parameters using the SurePassID Admin portal.

Details are available at the following URL:

https://msdn.microsoft.com/en-us/library/w355a94k(v=vs.110).aspx

# **Default Language**

The system ships with a compiled default language file that is based on US English culture (en-US). The system is Unicode based so it can support every possible language including double byte and right to left character sets.

The system will automatically change language to the culture of the user (which is usually set by the underlying operating system) if the appropriate culture (language file) exists for their culture. This has two important uses:

- 1. Provide a language centric experience to your users across cultural boundaries.
- 2. Change any constant field/message in the system.

If you would like to add an additional language or change the constants/messages in the existing system, please contact us. We will provide the tools to add your language. This typically takes less than one day.



# **SurePassID Portal Session Timeout**

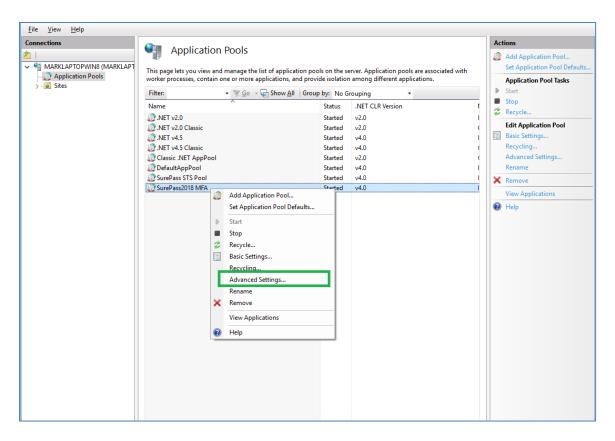
The SurePassID portal ships with a default session timeout of 20 mins. The session timeout determines how long the user interface will be idle before the administrator must re-login. To increase or decrease session time follow the following instructions:

Start Internet Information Services (IIS) on the web server that SurePassID is installed on and right click **Application Pools** in the tree.

ections	Application Pools					Actions
MARKLAPTOPWIN8 (MARKLAPT	Application Pools This page lets you view and manage the list or and provide isolation among different applica	application pools on the se tions.	rver. Application pools are assoc	iated with worker processes, co	ntain one or more applications,	Add Application Pool     Set Application Pool Defaults     Help
Sites Default Web Site	Filter: • 🐨 💁 •	how All   Group by: No Gr	ouping -			
	Name	Status	.NET CLR Version	Managed Pipel	Identity	
	.NET v2.0	Started	v2.0	Integrated	ApplicationPoolIdentity	
	.NET v2.0 Classic	Started	v2.0	Classic	ApplicationPoolIdentity	
	.NET v4.5	Started	v4.0	Integrated	ApplicationPoolIdentity	
	.NET v4.5 Classic	Started	v4.0	Classic	ApplicationPoolIdentity	
	Classic .NET AppPool	Started	v2.0	Classic	ApplicationPoolIdentity	
	DefaultAppPool	Started	v4.0	Integrated	NetworkService	
	SurePass STS Pool	Started	v4.0	Integrated	NetworkService	
	SurePass2018 MFA	Started	v4.0	Integrated	NetworkService	
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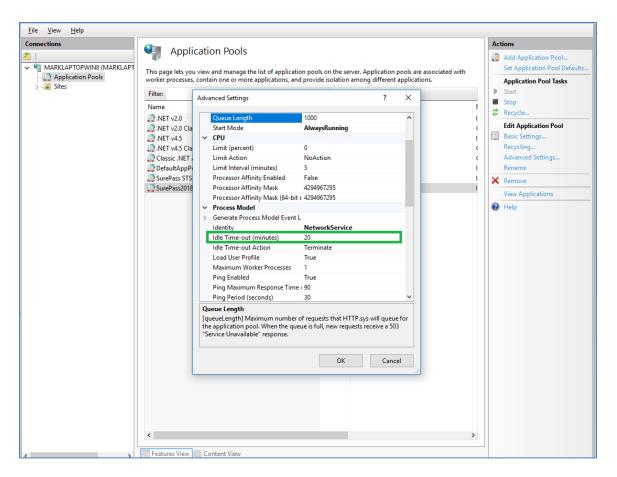
Right click on **SurePass2021MFA** and select Advanced Settings.





Right click on SurePass2021MFA and select Advanced Settings.





Locate the **Idle Time-out (minutes)** option and change the default time-out value from 20 to the desired number of idle-minutes can pass before the user must login again and click OK.



# High Availability Considerations and Capabilities

The MFA server was designed from the very beginning as a highly available and highly scalable product. In fact, the MFA server was the first MFA server to be deployed on Windows Azure in 2014.

To that end the MFA server supports the following scalability and high availability capabilities.

# **Load Balancing**

Load balancers make it possible to quickly and easily scale applications and create high availability services. Load balancer distributes new inbound transactions that arrive at the load balancer's endpoint and distributes the transaction application instances, according to specified rules and health probes.

Load balancing only works with applications that are designed for it. The MFA server was designed to be load balanced and offers these features and characteristics:

- Each authentication request to the MFA server is atomic; there is no session state. This allows an unlimited number of MFA Server instances to run behind one or many load balancers and provides the load balancer the best options for request distribution.
- One or more load balancers can be set up in a single data center servicing multiple MFA server instances.
- Load balancers can also be geographically located to the user's request location for performance.
- An SurePassID MFA server can support any number of load balancing algorithms such as round robin, least active (connections), and geographic to name just a few.
- Virtualization allows MFA servers to be dynamically created and torn down based on system load using products such as VMWare or Hyper-V.
- SurePassID works with load balancers such as F5 BIGIP, Azure Traffic Manager and AWS load balancer.
- Each MFA server provides health check endpoints that can be queried by the load balancer for the current health state of the instance. This allows the load balancer to make intelligent choices for request routing maximizing your resources and providing 99.999 up time and sub-second response time.



# **Data Management High Availability**

The MFA server supports all versions of Microsoft SQL Server editions:

- Enterprise
- Standard
- Web
- Express

The MFA server is designed to leverage all of the high availability capabilities that are available in each edition.

A comprehensive list of high availability capabilities for each SQL Server edition can be found here:

https://docs.microsoft.com/en-us/sql/sql-server/editions-and-components-of-sql-server-version-15?view=sql-server-ver15

For small systems that require high availability we recommend SQL Server Standard. For very large enterprise we recommend SQL Server Enterprise. Both of these edition have dozens of high availability options but most notable are Always On Failover Clustering and many In-memory cache options that are essential for highly available systems.

Always On Failover Clustering provides application and business continuity when a SQL Server instance experiences a hardware or software failure. Always On Failover Clustering provides an environment where there is no noticeable impact to applications and users. If applications are designed poorly, even Always On Failover Clustering might require operator intervention and an application restart negatively impacting your users. If applications are implemented properly the application will automatically reconnect without manual intervention by your IT staff and virtually no downtime to your users.

The MFA server is designed properly and will automatically reconnect to new server cluster when an existing server fails. No manual intervention is required by your IT staff and virtually no downtime to your users.

# **Single/Multiple Datacenter Architecture**

Most every IT infrastructure configuration is different, but they all have similar requirements.

Below is a single data center diagram of the overall MFA server architecture based on common IT requirements. It is meant to show the flexibility and a common deployment



architecture for a single data center. However, there are a large number of MFA server configurations possible based on your requirements and constraints. Our technical experts can work with you to design an MFA server configuration that meets you needs.

In addition, this single data center model can be cloned to other data centers that are geographically separate to create a high performance global authentication and identity management platform.

Browser Client     Remote Access     Application Login     Machines       ADFS     SAML2     OpeniD     VPN     RDP/VT     Windows     Mac     Linux     Custom App       Microservices API     Microservices API     Microservices API     Microservices API
User Authentication Methods Push CTP (CS SMS ) FIDO (NR User Authentication Methods
App Services IIS Server Aproveder Frovider Microservices API
MFA Services On-Prem Cloud Hybrid MFA Services Serverless Embedded
Microservices API Microservices
SQL Server (133) Database / Cluster (233) SQL Server (133) Replication / Geos (233) SQL Server (133) SQL Server (

High Availability Architecture



# SurePassID Product Family

There are over 15 products in the SurePassID authentication suite. All of our serverbased products are designed for high availability and scalability. The short list of products are:

- SurePassID Radius Server (Windows Platforms)
- SurePassID FreeRADIUS (any platform)
- SurePassID Reverse Proxy
- SurePassID OpenID Connect Server
- SurePassID Saml2 IdP
- SurePassID ADFS Adapter
- SurePassID Event Log Sync Windows Event Log, Splunk, syslog, etc.
- SurePassID User Sync Sync user information from external directories such as LDAP and Active Directory
- SurePassID MFA Server API

